Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/22/2008

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Compass Bancshares, Inc.		05/22/2008	CORPORATION: DELAWARE	

RECEIVING PARTY DATA

Name:	Compass Bancshares, Inc.
Street Address:	15 South 20th Street
City:	Birmingham
State/Country:	ALABAMA
Postal Code:	35296
Entity Type:	CORPORATION: ALABAMA

PROPERTY NUMBERS Total: 163

22 802 653 027	C CAMPUS PLAN WORRY-FREE CD COMPASS BANK
653 027	WORRY-FREE CD
027	
	COMPASS BANK
025	COMI AGO BANA
825	ARIZONA BANK
075	ARIZONA BANK
467	COMPASSLINE
984	COMPASS ATTACHE
400	COMPASS CLUB
083	COMPASS BANKING CARD
905	PERFORMA
322	ATTACHE
	С
	984 400 083 905 322 358

REEL: 003870 FRAME: 0423

900118389

Registration Number:	1894329	COMPASS BANK
Registration Number:	1910414	C COMPASS BROKERAGE
Registration Number:	1916785	С
Registration Number:	1957822	COMPASS COURIER
Registration Number:	1981656	COMPASSLINK
Registration Number:	1989229	COMPASSNET
Registration Number:	1994117	COMPASSNET
Registration Number:	1995631	COMPASSPOINT
Registration Number:	2001950	WHERE THERE'S COMPASS THERE'S A WAY
Registration Number:	2009795	1-800-COMPASS
Registration Number:	2111966	COMPASSPC
Registration Number:	2124395	COMPASSGROUP PLUS
Registration Number:	2141001	EXPEDITION
Registration Number:	2146354	EXPEDITION FUNDS
Registration Number:	2148725	COMPASSWEB
Registration Number:	2346029	COMPASSWORKS
Registration Number:	2347611	COMPASSWORKS FOR BUSINESS
Registration Number:	2393021	COMPASSPRIME INVESTMENT ACCOUNT
Registration Number:	2403543	COMPASSPRIME CHECKING ACCOUNT
Registration Number:	2406615	
Registration Number:	2408544	ACCUTRAK
Registration Number:	2435221	COMPASSEDGE
Registration Number:	2438846	COMPASSRIGHT BUY
Registration Number:	2438955	EMPLOYEE BONUS BANKING
Registration Number:	2438957	EXECUTIVE BONUS BANKING
Registration Number:	2447650	COMPASS BUSINESS LEASING
Registration Number:	2451239	COMPASS BANK PRIVATE CLIENT SERVICES PRIVATE TRUST
Registration Number:	2505098	SERIOUS SAVER
Registration Number:	2505110	BILLSOURCE
Registration Number:	2528422	COMPASSGOLD
Registration Number:	2582753	MYCOMPASS
Registration Number:	2583189	COMPASSPLUS
Registration Number:	2601589	COMPASS SERIOUS SAVER
Registration Number:	2645873	ACCUMANAGER
		TRADEMARK

Registration Number:	2652611	COMPASS MORTGAGE		
Registration Number:	2691409	COMPASSVIEW		
Registration Number:	2703313	BUSINESS LEADERS CONFIDENCE INDEX		
Registration Number:	2721486	EVERY ATM ON EARTH IS FREE		
Registration Number:	2729434	BUSINESSWORKS		
Registration Number:	2730752	APOGEE HOLDINGS, INC.		
Registration Number:	2744612	COMPASS PAYSOURCE CARD		
Registration Number:	2746252	GET THE CAR YOU WANT WITH COMPASSRIGHT LEASE!		
Registration Number:	2753603	THE VIRCOM 3 SYSTEM		
Registration Number:	2754009	EQUITY OPTIMIZER		
Registration Number:	2756556	COMPASS STARLINE		
Registration Number:	2757105	COMPASS DIRECTIONS		
Registration Number:	2767426	PERFORMAPLUS		
Registration Number:	2767427	PERFORMAPLUS ANNUITY		
Registration Number:	2792215	BLCI		
Registration Number:	2801758	BLCI BUSINESS LEADERS CONFIDENCE INDEX		
Registration Number:	2811250	COMPASS EQUITY OPTIMIZER		
Registration Number:	2813060	COMPASS E-ACCESS		
Registration Number:	2813087	COMPASS E-ACCESS		
Registration Number:	2847043	REWARDSPLUS SAVINGS		
Registration Number:	2860108	BASIC50		
Registration Number:	2869269	BASIC50 CHECKING		
Registration Number:	2891147	INVESTORS EDGE		
Registration Number:	2911271	JALB		
Registration Number:	2915128	INVESTORS EDGE BANKING		
Registration Number:	2924472	COMPASS ON CAMPUS		
Registration Number:	2951562	JUST A LITTLE BETTER		
Registration Number:	2980295	TEXASBANK		
Registration Number:	2986455	SMARTPATH		
Registration Number:	2989439	COMPASS INVESTORS EDGE		
Registration Number:	3002580	COMPASS BUSINESS REBATE		
Registration Number:	3003905	FIRE YOUR BANK		
Registration Number:	3021647	CREDITCARE		
Registration Number:	3034199	APOGEE CORPORATE BENEFITS & COMPENSATION CONSULTING INDIVIDUAL WEALTH TRANSFER TRADEMARK		

		PLANNING YOUR FUTURE IS OUR BUSINESS		
Registration Number:	3042547	COMPASSPOINTS		
Registration Number:	3045618	COMPASS BROKERAGE		
Registration Number:	3056508	TRIPLE-FREE		
Registration Number:	3058209	COMPASS ON CAMPUS		
Registration Number:	3061268	PERFORMAFIVE		
Registration Number:	3072134	PERFORMAFIVE ANNUITY		
Registration Number:	3083488	COMPASS BUSINESS CLASS		
Registration Number:	3085355	SMARTPATH PORTFOLIO		
Registration Number:	3086445	COMPASS BUSINESSCLASS QUICK DROP		
Registration Number:	3093782	COMPASS CREDITCARE		
Registration Number:	3096555	TRIPLE-FREE ATM POLICY		
Registration Number:	3103542	COMPASS HOMEVALUE		
Registration Number:	3126591	COMPASS PREFERRED MONEY MARKET		
Registration Number:	3126985	COMPASS PREFERRED		
Registration Number:	3193677	TRIPLE-FREE ATM		
Registration Number:	3195268	COMPASSCASH		
Registration Number:	3202656	NETPROFILE		
Registration Number:	3227576	COMPASSSTARS		
Registration Number:	3227652	ADLER-DOWNEY OF ARIZONA, INC.		
Registration Number:	3234232	COMPASS CARD		
Registration Number:	3238281	COMPASSCONNECT		
Registration Number:	3245709	COMPASS E-TRANSMIT		
Registration Number:	3263028	COMPASS PREFERRED CLIENT PROGRAM		
Registration Number:	3271376	ST. JOHNS INVESTMENT MANAGEMENT		
Registration Number:	3271377	STAVIS, MARGOLIS ADVISORY SERVICES		
Registration Number:	3279177	ST. JOHNS		
Registration Number:	3298974	COMPASS IDENTITY SAFE		
Registration Number:	3304753	COMPASS PREFERRED CLIENT		
Registration Number:	3307045	AD ADLER-DOWNEY OF ARIZONA, INC.		
Registration Number:	3325998	ID SAFE		
Registration Number:	3326423	COMPASS CONNECT		
Registration Number:	3341466	CUENTA CON COMPASS		
Registration Number:	3357022	COMPASSSELECT		
Registration Number:	3385478	COMPASS BUSINESSCLASS		
II-		TRADEMARK		

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Registration Number:	3385479	COMPASS BUSINESSCLASS QUICKDROP	
Registration Number:	3386133	BUILD-TO-ORDER CHECKING	
Registration Number:	3386134	BUILD-TO-ORDER FREE CHECKING	
Registration Number:	3386182	COMPASSDIRECT MORTGAGE	
Registration Number:	3390080	COMPASSFIRST	
Registration Number:	3395484	COMPASS SITE ID	
Registration Number:	3395910	GOLD KEY	
Registration Number:	3423967	DEPOSICASH	
Registration Number:	3426862	GOLDKEY SERVICES AND DESIGN	
Registration Number:	3451038	COMPASS PREFERRED CLIENT BANKING	
Registration Number:	3463616	MAKEMYCARD	
Registration Number:	3468536	COMPASS BUSINESSCLASS ONLINE	
Registration Number:	3477198	COMPASS BUSINESSCLASS ONLINE CASH MANAGER	
Registration Number:	3497345	BROKERAGE SOLUTIONS	
Serial Number:	76226546	PERFORMAPLUS	
Serial Number:	77021756	COMPASS WEALTH MANAGERS	
Serial Number:	77021764	COMPASS WEALTH MANAGERS COMPANY	
Serial Number:	77037892	ST. JOHNS WEALTH MANAGEMENT	
Serial Number:	77038743	STAVIS MARGOLIS WEALTH MANAGEMENT	
Serial Number:	77038780	ST. JOHNS WEALTH MANAGEMENT	
Serial Number:	77063663	COMPASS SITE ID	
Serial Number:	77070572	PALADIN BROKERAGE SOLUTIONS	
Serial Number:	77071177	PALADIN	
Serial Number:	77071193	PALADIN BROKERAGE	
Serial Number:	77178528	MAKE MY CARD	
Serial Number:	77178599	WWW.COMPASSBANK.COM/GO/MAKEMYCARD	
Serial Number:	77198956	РВ	
Serial Number:	77199216	PB PALADIN	
Serial Number:	77199276	PB PALADIN BROKERAGE SOLUTIONS, INC.	
Serial Number:	77279733	COMPASS BUSINESSCLASS PREFERRED	
Serial Number:	77343730	DEPOSITRACK	
Serial Number:	77354826	COMPASS REMOTE DEPOSIT ONLINE	
Serial Number:	77444682	COMPASS CREDIT ONLINE	
Serial Number:	77448219	COMPASS MOBILE BANKING	
Serial Number:	77448233	COMPASS MOBILE	

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Serial Number:	77453246	COMPASS PAYSOURCE
Serial Number:	77480474	BBVA COMPASS
Serial Number:	77480494	BBVA COMPASS BANK
Serial Number:	77523852	COMPASS BONUS BANKING
Serial Number:	77537222	COMPASS ON BUSINESS
Serial Number:	78578211	IDENTITY SAFE
Serial Number:	78662450	COMPASSBANK@WORK
Serial Number:	78698210	COMPASS PREFERRED MONEY MARKET ACCOUNT FOR BUSINESS
Serial Number:	78773505	COMPASSPREFERRED
Serial Number:	78840126	EXPEDITIONPLUS ANNUITY
Serial Number:	78860991	EXPEDITIONPLUS
Serial Number:	78863992	COMPASS INSPIRE
Serial Number:	78873509	COMPASS RETIREMENT SOLUTIONS

CORRESPONDENCE DATA

Fax Number: (312)655-1501

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-655-1500

Email: jrmdocket@welshkatz.com

Correspondent Name: Joseph R. Marcus
Address Line 1: 120 S. Riverside Plaza

Address Line 2: 22nd Floor

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	04080-106958
NAME OF SUBMITTER:	Joseph R. Marcus
Signature:	/jrm/
Date:	10/14/2008

Total Attachments: 10

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"COMPASS BANCSHARES, INC.", A DELAWARE CORPORATION,
WITH AND INTO "NEW CB, INC." UNDER THE NAME OF "COMPASS
BANCSHARES, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER
THE LAWS OF THE STATE OF ALABAMA, AS RECEIVED AND FILED IN THIS
OFFICE THE TWENTY-SECOND DAY OF MAY, A.D. 2008, AT 12:45 O'CLOCK
P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4551363 8100M

080588995

You may verify this certificate online at corp.delaware.gov/authver.shtml

Darriet Smith Hindson

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6610546

DATE: 05-22-08

State of Delaware Secretary of State Division of Corporations Delivered 12:45 PM 05/22/2008 FILED 12:45 PM 05/22/2008 SRV 080588995 - 2802284 FILE

STATE OF DELAWARE CERTIFICATE OF MERGER OF DOMESTIC CORPORATION INTO FOREIGN CORPORATION

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:
FIRST: The name of each constituent corporation is New CB, Inc.
, a n Alabama corporation,
und Compass Bancshares, Inc.
Delaware corporation. SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8, Section 252.
THIRD: The name of the surviving corporation is New CB, Inc., changing name to
FOURTH: The Certificate of Incorporation of the surviving corporation shall be its
Certificate of Incorporation.
FIFTH: The merger is to become effective on May 22, 2008
SIXTH: The Agreement of Merger is on file at 15. South 20th Street
Birmingham, AL 35296, the place of business of the surviving corporation.
SEVENTH: A copy of the Agreement of Merger will be furnished by the surviving
corporation on request, without cost, to any stockholder of the constituent corporations.
EIGHT: The surviving corporation agrees that it may be served with process in the State
of Delaware in any proceeding for enforcement of any obligation of the surviving
corporation arising form this merger, including any suit or other proceeding to enforce
he rights of any stockholders as determined in appraisal proceedings pursuant to the
provisions of Section 262 of the Delaware General Corporation laws, and irrevocably
appoints the Secretary of State of Delaware as its agent to accept services of process in
my such suit or proceeding. The Secretary of State shall mail any such process to the
surviving corporation at 15 South 20th Street, Birmingham, AL 35296.

IN WITNESS WHEREOF, said	surviving corpor	ation has caused this ce	rtificate to be
signed by an authorized officer, t	he 22nd	day of May	,A.D.,
2008			,
	By: O	in Lowell	
	V	Authorized Officer	<u> </u>
	Name Jerry	W. Powell	
		Print or Type	
	Title: Secre	etarv	

ALABAMA STATE CAPITOL 600 DEXTER AVENUE SUITE S-105 MONTGOMERY, AL 36130



(334) 242-7200 Fax (334) 242-4993

WWW.SOS.ALABAMA.GOV

BETH CHAPMAN

SECRETARY OF STATE

May 22, 2008

Riley W Robey Balch & Bingham PO Box 78 Montgomery AL 36101

Re: Articles of Merger merging Compass Bancshares, Inc., a Delaware Corporation into New CB, Inc.

Dear Sir or Madam:

This will acknowledge receipt of your recent letter enclosing original and two copies of the above captioned merger and your checks in the amounts of \$ 150.00 made payable to the Secretary of State and \$26.00 made payable to the Jefferson County Probate Judge.

Please be advised that said instrument is being filed in this office on May 22, 2008.

I am forwarding a certified copy of merger and your check in the amount of \$26.00 to the Judge of Probate of Jefferson

If this office may be of further assistance in this or any other matter, please contact Sharon Staton in the Corporation Division at (334)242-5324.

Sincerely,

Beth Chapman Secretary of State

BC:sls

cc: Judge of Probate Jefferson County

FLED L'ONTOL

ARTICLES OF MERGER

MAY 2.2 2000

OF

COMPASS BANCSHARES, INC.

WITH AND INTO

NEW CB, INC.

Pursuant to the provisions of Section 10-2B-11.05 of the Alabama Business Corporation Act, as amended (the "ABCA"), New CB, Inc., an Alabama corporation ("New CB"), hereby adopts the following Articles of Merger for the purpose of merging Compass Bancshares, Inc., a Delaware corporation ("Compass"), with and into New CB (the "Merger"), with New CB being the surviving corporation after the Merger:

FIRST: Attached hereto as <u>Exhibit A</u> and incorporated herein by this reference is the Agreement and Plan of Merger, dated as of April 23, 2008 (the "Plan of Merger"). The Plan of Merger was approved by the directors of Compass and New CB and recommended to the respective shareholders of Compass and New CB in the manner prescribed by the ABCA.

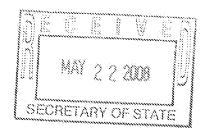
SECOND: The effective date of the Merger shall be May 12, 2008.

THIRD: New CB had one (1) share of common stock, par value \$0.01, issued, outstanding, and entitled to vote upon the proposal to approve the Plan of Merger. By unanimous consent of the sole shareholder dated April 24, 2008, such outstanding share, being the only outstanding share of New CB, approved the Plan of Merger.

FOURTH: Compass had 3,000 shares of common stock, par value \$0.01, issued, outstanding, and entitled to vote upon the proposal to approve the Plan of Merger. By unanimous written consent of the sole shareholder dated April 24, 2008, such outstanding shares, being the only outstanding shares of Compass, approved the Plan of Merger.

FIFTH: The Articles of Incorporation of New CB were filed in the Office of the Judge of Probate of Jefferson County, Alabama on April 22, 2008.

SIXTH: New CB shall be the surviving corporation.



Dated May $\frac{\lambda \lambda}{\lambda}$, 2008.

NEW CB, INC.

Attest: Land Roley

[Seal]

COMPASS BANCSHARES, INC.

Jew. forell
Jerry W. Powell
Its: General Counsel and Secretary

[Seal]

EXHIBIT A

PLAN OF MERGER

[BEGINS ON THE FOLLOWING PAGE]

AGREEMENT AND PLAN OF MERGER

by and between

Compass Bancshares, Inc.

(a Delaware corporation)

and

New CB, Inc.

(an Alabama corporation)

This Agreement and Plan of Merger (this "Plan of Merger") has been executed in accordance with Section 10-2B-11.01 of the Alabama Business Corporation Act (the "Alabama Act") and Section 252 of the Delaware General Corporation Law (the "Delaware Law").

1. <u>Names</u>. The full names of the parties to the merger described in this Plan of Merger (the "Merger"), and their respective jurisdictions of incorporation, are specified below. The Surviving Entity, as specified below, shall be the survivor of the Merger.

Surviving EntityNew CB, Inc.

(an Alabama corporation)

Non-Surviving Entity......Compass Bancshares, Inc. (a Delaware corporation)

- 2. Terms and Conditions of the Merger.
- A. <u>General</u>. The Non-Surviving Entity shall merge with and into the Surviving Entity in accordance with this Plan of Merger.
 - B. State Filings.
- (1) Articles of Merger, which may include this Plan of Merger, shall be filed with the Secretary of State of Alabama in accordance with Section 10-2B-11.05 of the Alabama Act.
- (2) This Plan of Merger, or an appropriate Certificate of Merger, shall be filed with the Delaware Secretary of State in accordance with Section 252(c) of the Delaware Law.
- C. <u>Effective Date and Time</u>. The Merger shall become effective on the date and at the time specified in the Articles of Merger filed with the Alabama Secretary of State.
- D. <u>Directors and Officers</u>. Upon the effectiveness of the Merger, the board of directors of the Surviving Entity shall be comprised of the members of the board of directors of the Non-Surviving Entity immediately prior to the Merger, and the officers of the Non-Surviving Entity immediately prior to the Merger shall become the officers of the Surviving Entity.

- 3. <u>Manner and Basis of Converting Shares</u>. Upon the effectiveness of the Merger: (A) each issued and outstanding common share of the Non-Surviving Entity shall be cancelled and converted into the right to receive one (1) common share of the Surviving Entity, and (B) each common share of the Surviving Entity issued and outstanding immediately prior to the effectiveness of the Merger shall be cancelled.
- 4. <u>Effect on Articles of Incorporation</u>. Upon the effectiveness of the Merger, the Articles of Incorporation of the Surviving Entity shall be amended by changing the name of the Surviving Entity to "Compass Bancshares, Inc." Accordingly, Article I of the Articles of Incorporation shall be amended by deleting Article I in its entirety and substituting in lieu thereof the following:

"ARTICLE I Name

The name of this corporation (the "Corporation") shall be:

COMPASS BANCSHARES, INC."

The Merger shall not result in any other amendment of, or any other effect upon, the Articles of Incorporation of the Surviving Entity.

5. Other Provisions Relating to the Merger. The Surviving Entity and the Non-Surviving Entity shall each authorize and instruct their respective officers, employees and representatives (as applicable) to take such actions, and to make such filings, as may be necessary or appropriate to effectuate or evidence the Merger.

DATE OF PLAN: April 23, 2008.

(Next Page is Signature Page)

2

Surviving Entity:

New CB, Inc.

Title: President and Secretary

Non-Surviving Entity:

Compass Bancshares, Inc.

Title: General Counsel and Secretary

Hereby certify that this is a true and event to the earliest in the decument flact in the city of

ATATO ANY PARENTAL ST

MATE OF ALABAM

3773

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